

REERA HOLDINGS PVT. LTD.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition:

Name of the Target Company (TC)	N R AGARWAL INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	REERA HOLDINGS PVT LTD		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE BSE		
Details of the acquisition	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	1,25,16,998	73.55	73.55
b) Shares in nature of encumbrance			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,25,16,998	73.55	73.55
Details of acquisition/sale			
a) Shares carrying voting rights acquired	2,500	0.015	0.015
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	-	-	-

e-mail id: reeraholdings@nrall.com

CIN: U65990MH2021PTC359351

REGD. OFF. : 5, SUNNYSIDE BUNGALOW, 2nd Cross Lane, OPP. RAJPUT DAIRY, LOKHANDWALA COMPLEX,
ANDHERI (WEST), MUMBAI- 400 053 Tel: +91 22 26362930

REERA HOLDINGS PVT. LTD.

holding in each category) acquired/sold			
d) Shares in nature of encumbrance			
e) Total (a+b+c+d)	2500	0.015	0.015
After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired	1,25,19,498	73.56	73.56
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance			
e) Total (a+b+c+d)	1,25,19,498	73.56	73.56
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22/05/2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1701.91 lakhs		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1701.91 lakhs		
Total diluted share/voting capital of the TC after the said acquisition/sale	1701.91 lakhs		

Continued...

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Part-B***

Name of the Target Company: N R AGARWAL INDUSTRIES LIMITED

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Reera Holdings Pvt Ltd

Rajendra Nagin Agarwal

Director

DIN: 00176440

Place: Mumbai

Date: 23/05/2023

e-mail id: reeraholdings@nrail.com

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